## First Amendment to Agreement 15-010P – 403(b)/457(b) Program for School Board Employees June 21, 2016 Board Meeting Page 2

## CONTINUATION OF SUMMARY EXPLANATION AND BACKGROUND

## Metropolitan Life Insurance Company (MetLife), First Amendment to Agreement

Amended Agreement to include reference to the Reliance Trust Company 403(b)(7) Custodial Agreement for The School Board of Broward County, Florida 403(b) Plan, (the "403(b)(7) Custodial Agreement"), and the Trust Agreement for The School Board of Broward County, Florida 457(b) Plan. (The "457(b) Trust Agreement").

## Voya Retirement Insurance and Annuity Company (VOYA), First Amendment to Agreement

Amended Agreement to include references to the TD Ameritrade Plan Sponsor Agreement and New Account Form, Application for Group Annuity Contract - Voya Retirement Insurance and Annuity Company - 403(b) non-ERISA Public Schools and ERISA-Exempt 501(c) Organizations-Voya Retirement Choice II (Fixed Plus Account III), Application for Group Annuity Contract - Voya Retirement Insurance and Annuity Company - 403(b) non-ERISA Public Schools and ERISA-Exempt 501(c) Organizations-Voya Retirement Plus, Application for Group Annuity Contract - Voya Retirement Insurance and Annuity Company- Government 457(b) (including Public Schools) - Voya Retirement Insurance and Annuity Company- Government 457(b) (including Public Schools) - Voya Retirement Insurance and Annuity Company- Government 457(b) (including Public Schools) - Voya Retirement Plus II, Voya 403(b)(7) Custodial Account Agreement, Voya 457(b) Custodial Account Agreement, and Voya SDBA Terms and Conditions Agreement, attached as Exhibits A-H to this First Amendment to the Agreement.